UNAUDITED FINANCIAL RESULTS

FOR THE QUARTER / THREE MONTHS ENDED ON 30TH JUNE, 2012

PART I (Rs. In Lacs) SI. No. **Particulars** Quarter ended Year ended 30.06.2012 31.03.2012 30.06.2011 31.03.2012 Unaudited **Audited** Unaudited Audited **Income From Operations** 01 (a) Net Sales / Income from Operations (Net of 3757.94 5191.74 3670.65 15601.65 Excise Duty) (b) Other operating Income 0.00 0.00 0.00 0.00 Total income from operations (Net) 3757.94 5191.74 3670.65 15601.65 02 **Expenses** a) Cost of Materials consumed 3172.36 4491.88 2820.37 12833.02 b) Purchase of Stock-in-trade 131.39 27.27 176.60 367.79 c) Changes in inventories of finished goods and stock -in-trade (155.54)(74.13)116.92 75.18 d) Manufacturing and Employee benefits expense 310.88 229.92 213.46 921.95 26.92 28.99 18.36 89.55 e) Depreciation and Amortisation expense f) Other Expenditure 189.09 216.15 152.11 652.04 3594.14 5001.04 3497.82 14939.53 Total Expenses Profit / (Loss) from Operations before other 662.12 03 163.80 190.70 172.83 income, finanace costs and exceptional items (1 - 2)04 (b) Other Income 0.88 10.18 0.00 16.06 05 Profit / (Loss) from ordinary activities before 164.68 200.88 172.83 678.18 finance costs and exceptional Items (3 ± 4) 06 Finance Costs 97.19 82.76 102.90 368.35 07 67.49 118.12 69.93 309.83 Profit / (Loss) from ordinary activities after finance costs but before exceptional Items (5 80 Exceptional Items - Expenditure / (Income) 0.00 0.00 0.00 0.00 09 67.49 118.12 69.93 309.83 Profit / (Loss) from Ordinary Activities before $tax (7 \pm 8)$ 10 Tax Expense (including Defered Tax) 21.90 34.63 22.69 96.30 213.53 Net Profit / (Loss) from Ordinary Activities 45.59 83.49 47.24 11 after tax (9 ± 10) 12 Extraordinary Items 0.00 0.00 0.00 0.00 13 Net Profit / (Loss) for the period (11 \pm 12) 213.53 45.59 83.49 47.24 Paid-up Equity Share Capital (Face Value of 14 Rs.10/-) 900.00 900.00 900.00 900.00 15 Reserves at the end of year 1478.16 Earning Per Share (before extraordinary items -16 0.51 0.93 0.52 2.37 (a) Basic (b) Diluted 0.51 0.93 0.52 2.37 Earning Per Share (after extraordinary items - not 17 (a) Basic 0.51 0.93 0.52 2.37 (b) Diluted 0.51 0.93 0.52 2.37

PART - II					
Α	PARTICULARS OF SHAREHOLDING				
01	Public Shareholding				
	Number of Shares	3589031	3589031	3589031	3589031
	% of Shareholding	39.88%	39.88%	39.88%	39.88%
02	Promoter and Promoter group Shareholding a) Pledge / Encumberd				
	- No. of Shares (Face value Rs.10/- each) - Percentage of Shares (As a % of the total	-	-	-	-
	Share Holding of Promoter & Promoter group)	-	-	-	-
	- Percentage of Shares (As a % of the total				
	Share Capital of the Company b) Non Encumberd	-	-	-	-
	- No. of Shares (Face value Rs.10/- each) - Percentage of Shares (As a % of the total	5410969	5410969	5410969	5410969
	Share Holding of Promoter & Promoter group)	100.00%	100.00%	100.00%	100.00%
	- Percentage of Shares (As a % of the total				
	Share Capital of the Company	60.12%	60.12%	60.12%	60.12%
В	INVESTOR COMPLAINTS				
	Pending At The Beginning Of The Quarter	0			
	Received During The Year Disposed Of During The Quarter	0			
	Remaining Unresolved At The End Of The				
	Quarter Chiesoved At the Lind of the	0			

Notes:

- 1 The above results were reviewed by the Audit Committee and taken on record by the Board of Directors at their meeting held on 13.08.2012 and have been subjected to a limited review by the Statutory Auditors.
- 2 Provision for Current tax is made on estimated basis. Deferred tax has been provided in full year audited accounts.
- 3 The Company's operations fall under single segment.
- 4 Previous figures have been regrouped and rearranged, wherever necessary.

For, Shri Bajrang Alloys Ltd.

Sd/-

Place : Raipur (Anand Goel)
Date : 13.08.2012 Managing Director