



## SHRI BAJRANG ALLIANCE LIMITED

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CIN No. : L27103CT1990PLC005964



**Date: 28/02/2026**

To  
The Corporate Relationship Department  
BSE Limited  
Phiroze Jeejeebhoy Towers  
Dalal Street  
Mumbai – 400001

Scrip Code: 596981

Subject: Intimation under Regulation 30 of SEBI (LODR) Regulations, 2015 – Reconstitution of Partnership Interest of Shri Bajrang Alliance Limited in its Associate “Shri Bajrang Chemical Distillery LLP”

Dear Sir / Madam,

Pursuant to Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 (“SEBI LODR Regulations”) read with Schedule III thereto, and in continuation of our earlier intimation dated 10 February 2026, we hereby inform that the partnership interest of Shri Bajrang Alliance Limited (“the Company”) in its associate entity Shri Bajrang Chemical Distillery LLP (“SBCD LLP”) has been reconstituted.

SBCD LLP is an existing Limited Liability Partnership in which the Company holds partnership interest along with other promoter-group entities. All partners of SBCD LLP have provided their consent for reconstitution of the partnership arrangement resulting in reduction of the Company’s partnership interest.

Pursuant to execution of a Supplemental LLP Agreement dated 28 February 2026, the capital structure, profit-sharing ratio and partners’ capital accounts of the LLP have been revised.

Consequent to the above:

- The Company’s partnership interest in SBCD LLP stands reduced from **30% to 16%**.
- The Company’s capital contribution has been proportionately reduced and repaid / adjusted in accordance with the revised partnership interest.
- The remaining partners have correspondingly adjusted their capital accounts, including capitalization of their share in accumulated profits / retained earnings.

The reconstitution has been completed and has become effective from **28<sup>th</sup> February, 2026**.

The Audit Committee of the Company has taken note of the aforesaid reconstitution, and the same shall be placed before the Board of Directors for noting in the forthcoming meeting.

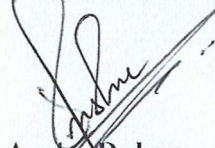
The above announcement shall be available on the website of the Company at [www.sbal.co.in](http://www.sbal.co.in)

The disclosure required pursuant to Regulation 30 of the SEBI (LODR) Regulations, 2015 is enclosed as Annexure-1. A copy of the resolution passed by the partners/designated partners of SBCD LLP is also enclosed.

Kindly take the above information on record.

Thanking you,  
Yours faithfully,

For Shri Bajrang Alliance Limited



Anshu Dubey  
Company Secretary & Compliance Officer



Encl: a/a

**Disclosure under Regulation 30 of SEBI (LODR) Regulations, 2015**

S. No.	Particulars	Details
1	Name of the entity	Shri Bajrang Chemical Distillery LLP
2	Nature of transaction	Reduction in partnership interest pursuant to consensual reconstitution of the LLP among existing partners.
3	Date of completion of transaction	28 <sup>th</sup> February, 2026
4	Mode of transaction	Reconstitution through Supplemental LLP Agreement dated 28.02.2026
5	Pre- transaction partnership interest of SBAL	30%
6	Post- transaction partnership interest of SBAL	16%
7	Nature of consideration	Proportionate reduction and settlement of capital contribution corresponding to the reduction in partnership interest, effected through adjustment and/or repayment from partners' capital accounts, including accumulated profits and reserves. No separate purchase consideration or premium has been paid.
8	Whether sale to third party	No. The reconstitution does not involve transfer or sale to any external third party. It has been effected internally among existing promoter-group partners. No new partner has been inducted and no third-party consideration has been received.
9	Purpose of dilution	To optimize capital allocation, enhance liquidity and financial flexibility, reduce long-term capital commitment and contingent exposures, align investments with core business priorities, and enable redeployment of capital towards expansion of principal operating segments.
10	Impact on the Company	The LLP continues as a strategic investment; the reconstitution is expected to improve capital efficiency, liquidity position, and funding flexibility.



11	Whether control is affected	No change in control of the LLP.
12	Whether the transaction involves related party	Yes - Partners belong to promoter group.
13	Whether transaction is at arm's length	Yes- executed on mutually agreed terms among partners.
14	Background of the entity	Existing LLP engaged in distillery operations.
15	Consequent change in capital contribution	Capital contribution stands proportionately reduced in line with revised partnership interest.



**RESOLUTION NO. 01**

CERTIFIED TRUE COPY OF THE RESOLUTIONS PASSED BY BOARD OF PARTNERS OF M/S SHRI BAJRANG CHEMICAL DISTILLERY LLP ('THE LLP') IN THEIR MEETING HELD ON SATURDAY THE 28<sup>th</sup> DAY OF FEBRUARY, 2026 AT THE REGISTERED OFFICE OF THE LLP AT KH. NO. 1105/7, NEAR NEW WAREHOUSE, KHARORA ROAD, ARANG, RAIPUR (CHHATTISGARH)- 493441 AT 10.00 AM.

**Approval for Execution of Supplemental LLP Agreement:**

The Partners noted that pursuant to mutual consent, it is proposed to reconstitute the LLP by revising the contribution, partners' profit-sharing ratio, consequent to reduction in the partnership interest of Shri Bajrang Alliance Limited from 30% to 16%, along with capitalization of retained earnings of the continuing partners.

In order to give effect to the above, execution of a Supplemental LLP Agreement is required.

**“RESOLVED THAT** pursuant to Section 23 of the Limited Liability Partnership Act, 2008 read with the existing LLP Agreement, approval be and is hereby accorded for execution of a Supplemental LLP Agreement to give effect to the revision in Capital Contribution, Partners' Capital Accounts and Profit-Sharing Ratio of the LLP.

**RESOLVED FURTHER THAT** consequent to the reconstitution of the LLP involving reduction of partnership interest of Shri Bajrang Alliance Limited from **30% to 16%**, the share of the continuing partners has been correspondingly increased and their capital accounts have been adjusted through capitalization of retained earnings.

**RESOLVED FURTHER THAT** the revised Capital Contribution of the Partners shall be as under:

S. No.	Name of Partner	Capital Contribution (₹)
1	Shri Aayush Goel	1,75,60,275
2	Shri Archit Goel	43,90,069
3	Shri Ashutosh Goel	43,90,069
4	Shri Shimmer Goel	43,90,069
5	Shri Bajrang Goel	1,75,60,275
6	Shri Sandeep Goel	1,75,60,275
7	Shri Pawan Goel	2,19,50,343
8	Shri Bajrang Alliance Limited	1,67,24,071
	<b>TOTAL</b>	<b>10,45,25,445</b>

**RESOLVED FURTHER THAT** the revised Profit-Sharing Ratio of the Partners shall be as under:

S. No.	Name of Partner	Profit Sharing Ratio
1	Shri Aayush Goel	16.80%
2	Shri Archit Goel	4.20%
3	Shri Ashutosh Goel	4.20%
4	Shri Shimmer Goel	4.20%
5	Shri Bajrang Goel	16.80%
6	Shri Sandeep Goel	16.80%
7	Shri Pawan Goel	21.00%
8	Shri Bajrang Alliance Limited	16.00%
	<b>TOTAL</b>	<b>100%</b>

**RESOLVED FURTHER THAT** the draft Supplemental LLP Agreement placed before the meeting be and is hereby approved for execution.

**RESOLVED FURTHER THAT** the Supplemental LLP Agreement shall come into force with effect from 28th February, 2026.

**RESOLVED FURTHER THAT** except for the amendments relating to Capital Contribution and Profit-Sharing Ratio, all other terms and conditions of the existing LLP Agreement shall remain unchanged.

**RESOLVED FURTHER THAT** all the Partners/Designated Partners of the LLP be and are hereby authorised to execute the Supplemental LLP Agreement.

**RESOLVED FURTHER THAT** all the Partners / Designated Partners be and are hereby severally authorised to do all such acts, deeds, matters and things as may be necessary or expedient to give effect to the above resolutions.”

//CERTIFIED TRUE COPY//

FOR, SHRI BAJRANG CHEMICAL DISTILLERY LLP



ARCHIT GOEL  
DESIGNATED PARTNER  
DIN: 07685623  
RAIPUR (CG)

