



SHRI BAJRANG ALLIANCE LIMITED

Regd. Office & Works : 521/C, Urla Industrial Complex, Urla, Raipur 493221 (C.G.), India

Phone : +91-771-4288000, Fax : +91-771-4288001

E-Mail : sales.sbal@goeltmt.com, Website : www.sbal.co.in

Addl. Place of Business : Kh. No. 521/58, Dharsiwa-Tilda Road, Vill.-Tandwa, Tehsil-Tilda,
Dist.-Raipur 493116 (C.G.)

CIN No. : L27103CT1990PLC005964



Dated: 30.01.2026

To,
BSE Limited
Phiroze Jeejeebhoy Towers,
Dalal Street,
MUMBAI – 400 001

Ref: BSE Scrip Code- 526981

Dear Sirs,

Sub: Corporate Presentation on Q3 & FY26

Ref: Equity Shares – BSE: - **526981**

Pursuant to Regulation 30 read with Part A of Schedule III of SEBI (Listing Obligations and Disclosure Requirements) Regulation 2015, we are enclosing herewith the Corporate Presentation on Q3 & FY26 of the Company.

The copy of the said presentation is also being hosted on the website of the company.

Kindly acknowledge the same.

Thanking you

Yours faithfully
For, Shri Bajrang Alliance Limited



(ANSHU DUBEY)
Company Secretary & Compliance Officer

Encl: As above



**SHRI BAJRANG
ALLIANCE LIMITED**

SHRI BAJRANG ALLIANCE LIMITED

Q3 & Fy26 INVESTORS PRESENTATION

DISCLAIMER



This presentation and the accompanying slides (the "Presentation"), which have been prepared by Shri Bajrang Alliance Limited (the "Company") solely for the information purposes and do not constitute any offer, recommendation or invitation to purchase or subscribe for any securities, and shall not form the basis or be relied on in connection with any contract or binding commitment what so ever. No offering of securities of the Company will be made except by means of a statutory offering document containing detailed information about the Company.

Certain statements in this presentation concerning our future growth prospects are forward looking statements which involve a number of risks and uncertainties that could cause actual results to differ materially from those in such forward-looking statements. The Risk and uncertainties relating to the statements include, but are not limited to, risks and uncertainties regarding fiscal policy, competition, inflationary pressures and general economic conditions affecting demand / supply and price conditions in domestic and international markets. The company does not undertake to update any forward -looking statement that may be made from time to time by or on behalf of the company.

This Presentation has been prepared by the Company based on information and data which the Company considers reliable. This Presentation may not be all inclusive and may not contain all of the information that you may consider material. Any liability in respect of the contents of, or any omission from, this Presentation is expressly excluded. The Company does not make any promise to update/provide such presentation along with results to be declared in the coming years

STEEL DIVISION Business Update

- During Q3 of FY 2025–26, the Steel Plant remained non-operational from 18th November 2025 onwards due to ongoing expansion activities.
- As a result, production, sales, and turnover figures for the quarter do not reflect the division's true operational potential.
- The expansion project is aimed at:
 - Increasing production capacity
 - Enhancing product quality
 - Improving overall operational efficiency
- The Company is confident that post-expansion commissioning, the mill will achieve significantly higher production levels and improved quality standards, strengthening the division's future performance.

AGRO DIVISION – Strategic & Operational Update

Operational Excellence:

- Improved operational efficiency and achieved cost optimization through the implementation of strategic automation initiatives across key processes.

Global Market Expansion:

- Strengthened international footprint with successful entry into the West African market, securing new export orders and expanding the Company's global customer base.

Quality & Sustainability Commitment:

- All operations remained aligned with the Company's core brand promise of premium quality, stringent hygiene standards, and sustainable, thoughtful production practices. This is further supported by a continued focus on responsible sourcing and traceable supply chains, ensuring long-term value creation for customers and stakeholders.

Strong Brand-Led Growth:

- The division's global growth is backed by strong operational fundamentals and a focused strategy to build a trusted brand across every market.

Q3 & FY 26 FINANCIAL PERFORMANCE HIGHLIGHTS

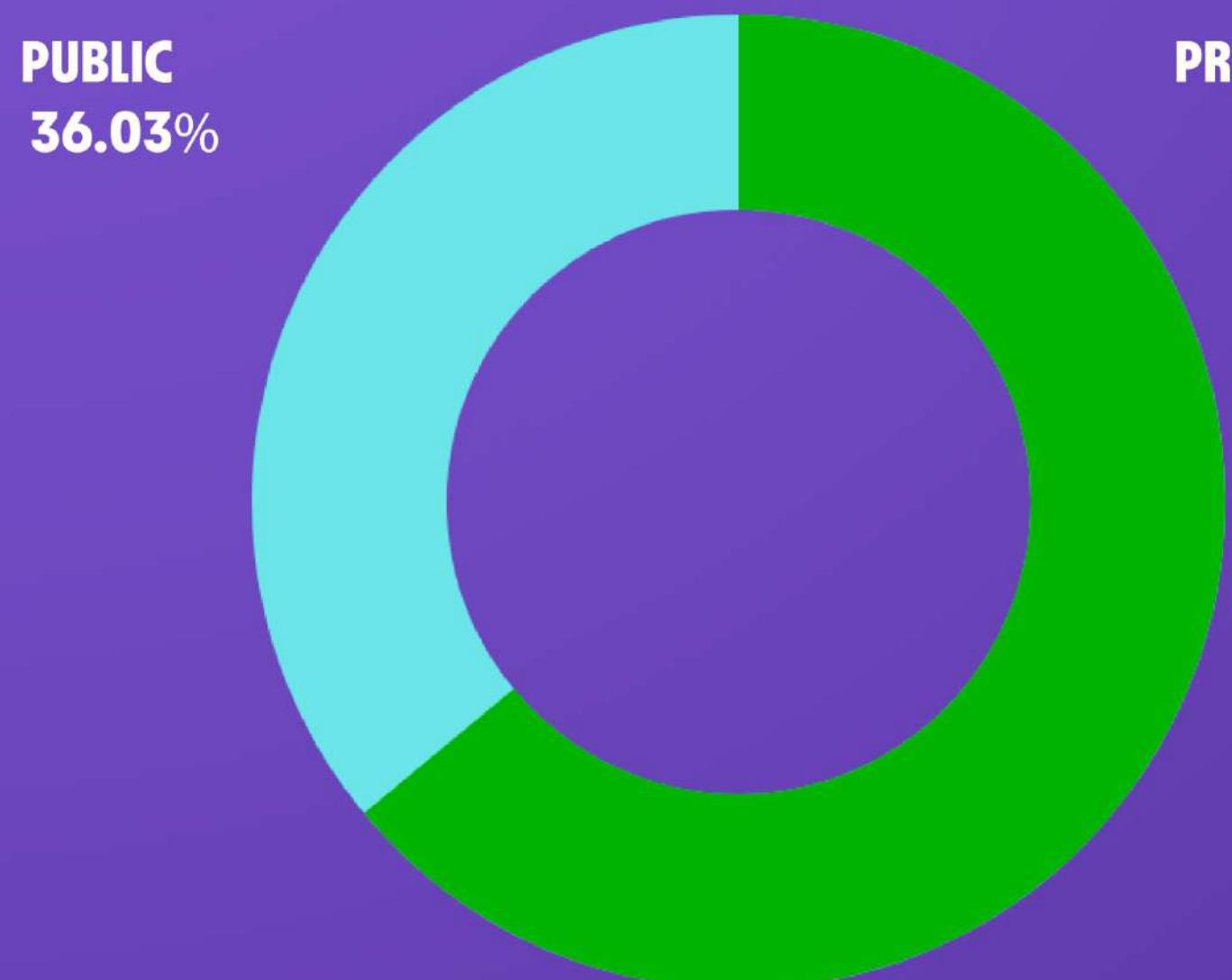


(Rs In Lac)	STANDALONE						CONSOLIDATED					
	Quarter ended			Nine Month ended		Year ended	Quarter ended			Nine Month ended		Year ended
	Q3Fy26	Q2FY26	Q3 Fy25	9M Fy26	9M Fy26	Fy26	Q3Fy26	Q2Fy26	Q3Fy25	9M Fy26	9M Fy25	Fy25
Turnover	Unaudited	Unaudited	Unaudited	Unaudited	Unaudited	Audited	Unaudited	Unaudited	Unaudited	Unaudited	Unaudited	Unaudited
	4,695.95	8,739.83	10,723.18	22,369.43	31,792.88	39,835.81	4,695.95	8,739.83	10,723.18	22,369.43	31,792.88	39,835.81
EBITDA	181.19	554.78	102.24	1,142.57	359.82	959.72	602.55	1,185.17	748.25	2,802.71	2,372.93	3,755.05
PBDT	134.61	528.34	98.57	1,041.14	349.83	836.49	555.98	1,158.73	744.58	2,701.28	2,362.94	3,631.81
PBT	51.96	445.01	17.73	793.18	109.23	515.74	473.32	1,075.40	663.75	2,453.32	2,122.34	3,311.07
PAT	195.93	380.44	34.53	825.51	113.83	464.45	617.29	1,010.83	680.54	2,485.65	2,126.94	3,259.78
EPS (Rs.)	2.18	4.23	0.38	9.17	1.26	5.16	6.86	11.23	7.56	27.62	23.63	36.22
Cash Profit	251.71	459.82	91.29	1,035.47	336.84	780.97	673.08	1,090.21	737.30	2,695.61	2,349.95	3,576.30

SHAREHOLDING PATTERN AS ON 31ST MARCH 2025



SHAREHOLDING PATTERN



PUBLIC
36.03%

PROMOTERS
63.97%

SHAREHOLDING	% OF TOTAL SH.
Promoter	63.97 %
Public	36.03

FOCUSING ON ENVIRONMENTAL SUSTAINABILITY WITH THE HELP OF ESG FRAMEWORK



ENVIRONMENTAL RESPONSIBILITY

- Invested in technology for Decomposing the waste products.
- Reduced carbon footprints.
- Vegan and vegetarian Product Manufacturer (no harm to the animals).
- Agro Division to be 100% solar powered from October 2024



SOCIAL RESPONSIBILITY

- Skill development sessions for female workers.
- Talent development through skill set training and mentoring of Seniors and mid-level team
- Following Zero Waste Policy



GOVERNANCE FRAMEWORK

- Disciplined capital allocation
- Robust risk management framework

GOELDEN PRESENCE GLOBALLY



- India
- United Kingdom
- United Arab Emirates
- United States of America
- Saudi Arabia
- Oman
- Australia

 **SHRI BAJRANG
ALLIANCE LIMITED**



**PAINTING THE COUNTRY
GOELDEN, ONE CITY AT A TIME**

35+ CITIES

Mumbai | Delhi | Bangalore | Pune | Hyderabad | Jaipur | Ahmedabad | Patna | Raipur | Kolkata | Goa | Chandigarh | Lucknow | Agra | Dehradun | Surat | Indore | Rajkot | Kanpur | Vijaywada | Bhopal | Baroda | Nagpur | Vizag | Bhubaneshwar | Mysore | Kota | Jammu & Kashmir | Jalandhar | Vadodara | Ludhiana | Bilaspur | Guwahati | Udaipur |

THANK YOU

COMPANY CONTACT

ARCHIT GOEL (WTD & CFO)
ARCHIT@GOELGROUP.CO.IN

ANSHU DUBEY(CS)
CS.SBAL@GOELGROUP.CO.IN