

(I) (a) Statement showing Shareholding Pattern

Name of the Company: SHRI BAJRANG ALLOYS LTD			
Scrip Code, Name of the scrip, class of security:		BSE- , NSE- ; ; Equity	
Quarter ended : 31.12.2012			
Partly paid-up shares:-	No. of partly paid-up shares	As a % of total no. of partly paid-up shares	As a % of total no. of shares of the company
Held by Promoter / Promoter Group	0	0.0000	0.0000
Held by public	0	0.0000	0.0000
Total	0	0.0000	0.0000
Outstanding convertible securities:-	No. of outstanding securities	As a % of total No. of outstanding convertible securities	As a % of total no. of shares of the company, assuming full conversion of the convertible securities
Held by Promoter / Promoter Group	0	0.0000	0.0000
Held by public	0	0.0000	0.0000
Total	0	0.0000	0.0000
Warrants:-	No. of warrants	As a % of total no. of warrants	As a % of total no. of shares of the company, assuming full conversion of warrants
Held by Promoter / Promoter Group	0	0.0000	0.0000
Held by public	0	0.0000	0.0000
Total	0	0.0000	0.0000
Total paid-up capital of the company assuming full conversion of warrants and convertible securities		9000000	

Category Code (I)	Category of shareholder (II)	Number of shareholders (III)	Total number of shares (IV)	Number of shares held in dematerialised form (V)	percentage of total number of shares		Shares pledged or otherwise encumbered	
					As a percentage of (A+B) (VI)	As a percentage of (A+B+C) (VII)	Number of shares (VIII)	As a percentage (IX) = (VIII)/(IV)*100
(A)	Promoter and Promoter Group							
1	Indian							
(a)	Individuals/Hindu Undivided Family	7	1452069	1452069	16.1341	16.1341	0	0.0000
(b)	Central Government/State Government(s)	0	0	0	0.0000	0.0000	0	0.0000
(c)	Bodies Corporate	0	0	0	0.0000	0.0000	0	0.0000
(d)	Financial Institutions / Banks	0	0	0	0.0000	0.0000	0	0.0000
(e)	Any Other (specify)	18	3958900	3958500	43.9878	43.9878	0	0.0000
	Sub Total (A)(1)	25	5410969	5410569	60.1219	60.1219	0	0.0000
2	Foreign							
(a)	Individuals (Non-Resident Individuals/Foreign Individuals)	0	0	0	0.0000	0.0000	0	0.0000
(b)	Bodies Corporate	0	0	0	0.0000	0.0000	0	0.0000
(c)	Institutions	0	0	0	0.0000	0.0000	0	0.0000
(d)	Qualified Foreign Investors	0	0	0	0.0000	0.0000	0	0.0000
(e)	Any Other (specify)	0	0	0	0.0000	0.0000	0	0.0000
	Sub Total (A)(2)	0	0	0	0.0000	0.0000	0	0.0000
	Total Shareholding of Promoter and Promoter Group (A)=(A)(1)+(A)(2)	25	5410969	5410569	60.1219	60.1219	0	0.0000
(B)	Public shareholding							
1	Institutions							
(a)	Mutual Funds/UTI	0	0	0	0.0000	0.0000	-	-
(b)	Financial Institutions / Banks	0	0	0	0.0000	0.0000	-	-
(c)	Central Government/State Government(s)	0	0	0	0.0000	0.0000	-	-
(d)	Venture Capital Funds	0	0	0	0.0000	0.0000	-	-
(e)	Insurance Companies	0	0	0	0.0000	0.0000	-	-
(f)	Foreign Institutional Investors	0	0	0	0.0000	0.0000	-	-
(g)	Foreign Venture Capital Investors	0	0	0	0.0000	0.0000	-	-
(h)	Qualified Foreign Investors	0	0	0	0.0000	0.0000	-	-
(I)	Any Other (specify)	0	0	0	0.0000	0.0000	-	-
	Sub Total (B) (1)	0	0	0	0.0000	0.0000		

2	Non-institutions							
(a)	Bodies Corporate	48	1366799	1360499	15.1867	15.1867	-	-
(b) (i)	Individuals - shareholders holding nominal share capital up to Rs 1 Lakh	1659	1109106	835491	12.3234	12.3234	-	-
(ii)	Individual shareholders holding nominal share capital in excess of Rs. 1 Lakh	21	1108969	1090369	12.3219	12.3219	-	-

Category code (I)	Category of shareholder (II)	Number of shareholders (III)	Total number of shares (IV)	Number of shares held in dematerialised form (V)	percentage of total number of shares		Shares pledged or otherwise encumbered	
					As a percentage of (A+B) (VI)	As a percentage of (A+B+C) (VII)	Number of shares (VIII)	As a percentage (IX) = (VIII)/(IV)*100
(c)	Qualified Foreign Investors	0	0	0	0.0000	0.0000	-	-
(d)	Any Other							
i	Non Resident Indians (Repat)	2	1593	1593	0.0177	0.0177	-	-
ii	Non Resident Indians (Non Repat)	0	0	0	0.0000	0.0000	-	-
iii	Overseas Bodies Corporate	0	0	0	0.0000	0.0000	-	-
iv	Clearing Member	5	2564	2564	0.0285	0.0285	-	-
v	Directors / Relatives	0	0	0	0.0000	0.0000	-	-
vi	Trusts	0	0	0	0.0000	0.0000	-	-
	Sub Total (B)(2)	1735	3589031	3290516	39.8781	39.8781	-	-
	Total Public Shareholding Public Group (B)=(1)+(B)(2)	1735	3589031	3290516	39.8781	39.8781	NA	NA
	Total (A)+(B)	1760	9000000	8701085	100.0000	100.0000		
(C)	Shares held by custodians and against which Depository Receipts have been issued							
i	Promoter and Promoter group	0	0	0	0.0000	0.0000	0	0.0000
ii	Public	0	0	0	0.0000	0.0000	0	0.0000
	Sub Total (C)	0	0	0	0	0	0	0
	GRAND TOTAL (A)+(B)+(C)	1760	9000000	8701085	100.0000	100.0000	0.0000	0.0000

(I)(b) **Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category “Promoter and Promoter Group”**

Sr. No.	Name of the shareholder	Details of Shares held		Encumbered shares			Details of warrants		Details of convertible securities		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
		Number of shares held	As a % of grand total (A)+(B)+(C)	No.	As a percentage	As a % of grand total (A)+(B)+(C) of sub-clause (I)(a)	Number of warrants held	As a % total number of warrants of the same class	Number of convertible securities held	As a % total number of convertible securities of the same class	
(I)	(II)	(III)	(IV)	(V)	(VI)=(V)/(II I)*100	(VII)	(VIII)	(IX)	(X)	(XI)	(XII)
1	NARENDRA GOEL (ACZPG8042M)	632700	7.0300	0	0.00	0.00	0	0	0	0	7.03
2	ANAND GOEL (AAFHA6798G)	513400	5.7044	0	0.00	0.00	0	0	0	0	5.704444444
3	RAJENDRA GOEL (AAHHR5611K)	847500	9.4167	0	0.00	0.00	0	0	0	0	9.416666667
4	HARIRAM GOEL (AADHJ3713Q)	566100	6.2900	0	0.00	0.00	0	0	0	0	6.29
5	DINESH GOEL (AADHD7775A)	163500	1.8167	0	0.00	0.00	0	0	0	0	1.816666667
6	SURESH GOEL (AAMHS0350R)	482400	5.3600	0	0.00	0.00	0	0	0	0	5.36
7	SANDEEP GOEL (AAMHS0351Q)	89700	0.9967	0	0.00	0.00	0	0	0	0	0.996666667
8	RAJENDRA GOEL (ACZPG8043L)	209900	2.3322	0	0.00	0.00	0	0	0	0	2.332222222
9	HARIRAM GOEL (AHDPG5549E)	416700	4.6300	0	0.00	0.00	0	0	0	0	4.63
10	ANAND GOEL (AHDPG5613K)	349469	3.8830	0	0.00	0.00	0	0	0	0	3.882988889
11	SURESH GOEL (ACZPG8045N)	198900	2.2100	0	0.00	0.00	0	0	0	0	2.21
12	NARENDRA GOEL (AADHN1814Q)	391500	4.3500	0	0.00	0.00	0	0	0	0	4.35
13	DINESH GOEL (AHDPG5548F)	69000	0.7667	0	0.00	0.00	0	0	0	0	0.766666667
14	GINNI DEVI GOEL (AHDPG5611M)	101100	1.1233	0	0.00	0.00	0	0	0	0	1.123333333
15	NEETA GOEL (ACZPG8041J)	96200	1.0689	0	0.00	0.00	0	0	0	0	1.068888889
16	SUMAN GOEL (ACZPG8047Q)	73800	0.8200	0	0.00	0.00	0	0	0	0	0.82
17	KIRAN GOEL (ACZPG8040K)	53800	0.5978	0	0.00	0.00	0	0	0	0	0.597777778
18	SANDEEP GOEL (ACZPG8046R)	53700	0.5967	0	0.00	0.00	0	0	0	0	0.596666667
19	ARUNA GOEL (AHDPG5550F)	49400	0.5489	0	0.00	0.00	0	0	0	0	0.548888889
20	SARLA GOEL (ACZPG8044P)	38000	0.4222	0	0.00	0.00	0	0	0	0	0.422222222
21	RASHMI GOEL (ADBP9627K)	13800	0.1533	0	0.00	0.00	0	0	0	0	0.153333333
22	KIRAN GOEL	400	0.0044	0	0.00	0.00	0	0	0	0	0.004444444
	TOTAL	5410969	60.1219	0	0.0000	0.0000	0	0	0	0	60.12187778

Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category “Public” and holding more than 1% of the total number of shares

Sr. No.	Name of the shareholder	Number of shares held	Shares as a percentage of total number of shares (i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above)	Details of warrants		Details of convertible securities		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
				Number of warrants held	As a % total number of warrants of the same class	Number of convertible securities held	% w.r.t total number of convertible securities of the same class	
1	ATLANTA SECURITES PVT LTD	760500	8.4500	0	0	0	0	8.45
2	CLARUS INFRASTRUCTURE REALTIES LTD	392548	4.3616	0	0	0	0	4.361644444
3	MAHESH KUMAR AGARWAL	284047	3.1561	0	0	0	0	3.156077778
4	ANIL DHANPATLAL AGARWAL (AERPA1868D)	180000	2.0000	0	0	0	0	2
5	PRADEEP KUMAR AGRAWAL	167154	1.8573	0	0	0	0	1.857266667
6	GYAN CHAND SHADIJA (AUEPS1119G)	148704	1.6523	0	0	0	0	1.652266667
TOTAL		1932953	21.4773	0	0	0	0	21.47725556

Statement showing holding of securities (including shares, warrants, convertible securities) of persons (together with PAC) belonging to the category “Public” and holding more than 5% of the total number of shares of the company

Sr. No.	Name(s) of the shareholder(s) and the Persons Acting in Concert (PAC) with them	Number of shares	Shares as a percentage of total number of shares (i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above)	Details of warrants		Details of convertible securities		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
				Number of warrants	As a % total number of warrants of the same class	Number of convertible securities held	% w.r.t total number of convertible securities of the same class	
1	ATLANTA SECURITES PVT LTD	760500	8.4500	0	0	0	0	8.45
TOTAL		760500	8.4500	0	0	0	0	8.45

(I)(d)	<u>Statement showing details of locked-in shares</u>		
Sr. No.	Name of the shareholder	Number of Locked in Shares	Locked-in shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}
1	NIL	NIL	NIL
TOTAL		NIL	NIL

(II)(a) Statement showing details of Depository Receipts (DRs)				
Sr. No.	Type of outstanding DR (ADRs, GDRs, SDRs, etc.)	Number of outstanding DRs	Number of shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}
1	NIL	NIL	NIL	NIL
TOTAL		NIL	NIL	NIL

Statement showing holding of Depository Receipts (DRs), where underlying shares held by "Promoter/ Promoter Group" are in excess of 1% of the total number of shares

(II) (b)

Sr. No.	Name of the DR Holder	Type of outstanding DR (ADRs, GDRs, SDRs, etc.)	Number of shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}
1	NIL	NIL	NIL	NIL
	TOTAL	NIL	NIL	NIL