



GOEL

SHRI BAJRANG ALLOYS LTD.

STRUCTURAL ROLLING MILL



ISO 9001:2008

521/C, Urla Industrial Complex, Raipur 493 221 (C.G.) INDIA. Phone : 4288000, Fax : (91-771) 4288001
E-mail : sales.sbal@goeltmt.com • Website : www.goeltmt.com

CIN No. : L27103CT1990PLC005964

Shareholding Pattern under Regulation 31 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015

| | | | |
|----|---|------|-----|
| 1 | Name of Listed Entity: Shri Bajrang Alloys Limited | | |
| 2 | Scrp Code/Name of Scrip/Class of Security: 526981 / SHBAJRG / Equity | | |
| 3 | Share Holding Pattern Filed under: Reg. 31(1)(a)/Reg. 31(1)(b)/Reg.31(1)(c) | | |
| a. | If under 31(1)(b) then indicate the report for Quarter ending : 31-12-2015 | | |
| b. | If under 31(1)(c) then indicate date of allotment/extinguishment | | |
| 4 | Declaration: The Listed entity is required to submit the following declaration to the extent of submission of information:- | | |
| | Particulars | Yes* | No* |
| | 1 Whether the Listed Entity has issued any partly paid up shares? | | No |
| | 2 Whether the Listed Entity has issued any Convertible Securities or Warrants? | | No |
| | 3 Whether the Listed Entity has any shares against which depository receipts are issued? | | No |
| | 4 Whether the Listed Entity has any shares in locked-in? | | No |
| | 5 Whether any shares held by promoters are pledge or otherwise encumbered? | | No |
| | * If the Listed Entity selects the option 'No' for the questions above, the columns for the partly paid up shares, Outstanding Convertible Securities/Warrants, depository receipts, locked-in shares, No of shares pledged or otherwise encumbered by promoters, as applicable, shall not be displayed at the time of dissemination on the Stock Exchange website. Also wherever there is 'No' declared by Listed Entity in above table the values will be considered as 'Zero' by default on submission of the format of holding of specified securities. | | |

GENERATED ON :03/01/2016

NSDL : 31/12/2015

CDSL :31/12/2015

For, Shri Bajrang Alloys Ltd.


 Director/ Auth. Signatory.



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| Category | Category of shareholder | Number of shareholders | No. of fully paid up equity shares held | No. of Partly paid-up equity shares held | No. of shares underlying Depository Receipts | Total nos. shares held (VII) = (IV)+(V)+(VI) | Shareholding as a % of total no. of shares (calculated as per SCRR, 1957) | Number of Voting Rights held in each class of securities | | No. of Shares Underlying Outstanding convertible securities (including | Shareholding, as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) | Number of Locked In shares | | Number of Shares pledged or otherwise encumbered | | Number of equity shares held in dematerialised form |
|----------|-------------------------------|------------------------|---|--|--|--|---|--|-------------------------|--|--|----------------------------|--------------------------------|--|--------------------------------|---|
| | | | | | | | | No. of Voting Rights | Total as a % of (A+B+C) | | | No. (a) | As a % of total Shares held(b) | No. (a) | As a % of total Shares held(b) | |
| (i) | (ii) | (iii) | (iv) | (v) | (vi) | (vii) = (iv)+(v)+(vi) | (viii) As a % of (A+B+C2) | (ix) | (x) | (xi) = (vii)+(x) | (xii) As a % of (A+B+C2) | (xiii) | (xiv) | (xv) | (xvi) | (xvii) |
| (A) | Promoter & Promoter Group | 25 | 5410969 | 0 | 0 | 5410969 | 60.1219 | 0 | 0 | 0 | 60.1219 | 0 | 0 | 0 | 0.0000 | 5410569 |
| (B) | Public | 1728 | 3589031 | 0 | 0 | 3589031 | 39.8781 | 0 | 0 | 0 | 39.8781 | 0 | 0 | 0.0000 | 3297816 | |
| (C) | Non Promoter - Non Public | | | | | | | | | | | | | | | |
| (CL) | Shares Underlying DRS | 0 | 0 | 0 | 0 | 0 | 0.0000 | 0 | 0 | 0 | 0.0000 | 0 | 0 | 0.0000 | 0 | |
| (CZ) | Shares Held By Employee Trust | 0 | 0 | 0 | 0 | 0 | 0.0000 | 0 | 0 | 0 | 0.0000 | 0 | 0 | 0.0000 | 0 | |
| | Total | 1753 | 9000000 | 0 | 0 | 9000000 | 100.0000 | 0 | 0 | 0 | 100.0000 | 0 | 0 | 0.0000 | 8708385 | |

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Shri Bajrang Alloys Limited
Table II (I)(a)- Statement showing shareholding pattern of the Promoter and Promoter Group

| Category & Name of shareholder(s) | PAN | (i) | (ii) | (iii) | (iv) | (v) | (vi) | (vii) = (iv)+(v)+(vi) | Shareholding as a % of total no. of shares (calculated as per SCRR, 1957) | Number of Voting Rights | | | No. of Shares Underlying Outstanding convertible securities (including percentage) | Shareholding as a % assuming full conversion of convertible securities as a percentage (vii)/(x) As a % of | Number of Locked in shares | Number of Shares pledged or otherwise encumbered | | Number of equity shares held in dematerialized form |
|--|------------|-----|---------|-------|------|-----|------|-----------------------|---|-------------------------|-------------|----------------------------|--|--|----------------------------|--|---------|---|
| | | | | | | | | | | No. of Voting Rights | Class eg: X | Class eg: Y | | | | Total | No. (a) | |
| | | | | | | | | | (viii) As a % of (A+B+C2) | (ix) | (x) | (xi) = (vii)/(x) As a % of | (xii) | (xiii) | (xiv) | | | |
| 1 Indian Individuals / Hindu Undivided Family | | | | | | | | | | | | | | | | | | |
| Narendra Goel | ACZPG8042M | 6 | 1382569 | 0 | 0 | 0 | 0 | 1382569 | 15.3619 | 0 | 0 | 0.0000 | 0 | 15.3619 | 0 | 0.0000 | 0 | 1382569 |
| Anand Goel | AHDPG5613K | 1 | 632700 | 0 | 0 | 0 | 0 | 632700 | 7.0300 | 0 | 0 | 0.0000 | 0 | 7.0300 | 0 | 0.0000 | 0 | 632700 |
| Rajendra Goel | ACZPG8043L | 1 | 349469 | 0 | 0 | 0 | 0 | 349469 | 3.8830 | 0 | 0 | 0.0000 | 0 | 3.8830 | 0 | 0.0000 | 0 | 349469 |
| Dinesh Goel | AHDPG5548F | 1 | 209900 | 0 | 0 | 0 | 0 | 209900 | 2.3322 | 0 | 0 | 0.0000 | 0 | 2.3322 | 0 | 0.0000 | 0 | 209900 |
| Suresh Goel | ACZPG8045N | 1 | 69000 | 0 | 0 | 0 | 0 | 69000 | 0.7667 | 0 | 0 | 0.0000 | 0 | 0.7667 | 0 | 0.0000 | 0 | 69000 |
| Sandeep Goel | ACZPG8046R | 1 | 67800 | 0 | 0 | 0 | 0 | 67800 | 0.7533 | 0 | 0 | 0.0000 | 0 | 0.7533 | 0 | 0.0000 | 0 | 67800 |
| Central Government / State Government(s) | | | | | | | | | | | | | | | | | | |
| Central Government / State Government(s) | | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0.0000 | 0 | 0 | 0.0000 | 0 | 0.0000 | 0 | 0.0000 | 0 | 0 |
| Financial Institutions / Banks | | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0.0000 | 0 | 0 | 0.0000 | 0 | 0.0000 | 0 | 0.0000 | 0 | 0 |
| Any Other (Specify) | | 19 | 4028400 | 0 | 0 | 0 | 0 | 4028400 | 44.7600 | 0 | 0 | 0.0000 | 0 | 44.7600 | 0 | 0.0000 | 0 | 4028400 |
| Persons Acting In Concert | | 19 | 4028400 | 0 | 0 | 0 | 0 | 4028400 | 44.7600 | 0 | 0 | 0.0000 | 0 | 44.7600 | 0 | 0.0000 | 0 | 4028400 |
| Rajendra Goel | AAHH65611K | 1 | 847500 | 0 | 0 | 0 | 0 | 847500 | 9.4167 | 0 | 0 | 0.0000 | 0 | 9.4167 | 0 | 0.0000 | 0 | 847500 |
| Hairam Goel | AADH3713Q | 1 | 566100 | 0 | 0 | 0 | 0 | 566100 | 6.2900 | 0 | 0 | 0.0000 | 0 | 6.2900 | 0 | 0.0000 | 0 | 566100 |
| Anand Goel | AAFH6798G | 1 | 513400 | 0 | 0 | 0 | 0 | 513400 | 5.7044 | 0 | 0 | 0.0000 | 0 | 5.7044 | 0 | 0.0000 | 0 | 513400 |
| Suresh Goel | AAWH50350R | 1 | 482400 | 0 | 0 | 0 | 0 | 482400 | 5.3600 | 0 | 0 | 0.0000 | 0 | 5.3600 | 0 | 0.0000 | 0 | 482400 |
| Narendra Goel | AADH1814Q | 1 | 391500 | 0 | 0 | 0 | 0 | 391500 | 4.3500 | 0 | 0 | 0.0000 | 0 | 4.3500 | 0 | 0.0000 | 0 | 391500 |
| Suresh Goel | ACZPG8045N | 1 | 221100 | 0 | 0 | 0 | 0 | 221100 | 2.4567 | 0 | 0 | 0.0000 | 0 | 2.4567 | 0 | 0.0000 | 0 | 221100 |
| Dinesh Goel | AADHD775A | 1 | 163500 | 0 | 0 | 0 | 0 | 163500 | 1.8167 | 0 | 0 | 0.0000 | 0 | 1.8167 | 0 | 0.0000 | 0 | 163500 |
| Suresh Goel | AAJF56521M | 1 | 131100 | 0 | 0 | 0 | 0 | 131100 | 1.4567 | 0 | 0 | 0.0000 | 0 | 1.4567 | 0 | 0.0000 | 0 | 131100 |
| Rajendra Goel | AADF3522M | 1 | 126100 | 0 | 0 | 0 | 0 | 126100 | 1.4011 | 0 | 0 | 0.0000 | 0 | 1.4011 | 0 | 0.0000 | 0 | 126100 |
| Rajendra Goel | AACF85409J | 1 | 101100 | 0 | 0 | 0 | 0 | 101100 | 1.1233 | 0 | 0 | 0.0000 | 0 | 1.1233 | 0 | 0.0000 | 0 | 101100 |
| Neeta Goel | ACZPG8041J | 1 | 96200 | 0 | 0 | 0 | 0 | 96200 | 1.0689 | 0 | 0 | 0.0000 | 0 | 1.0689 | 0 | 0.0000 | 0 | 96200 |

For, Shri Bajrang Alloys Ltd.

(Signature)
Director/Auth. Signatory.



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Shri Bajrang Alloys Limited
Table III - Statement showing shareholding pattern of the Public shareholder

| Category | Category & Name of shareholders | PAN | (i) | (ii) | (iii) | (iv) | (v) | (vi) | (vii) = (v) + (vi) + (vii) | (viii) As a % of (A+B+C2) | (ix) | | | (x) | (xi) = (vi) + (x) | (xii) | (xiii) | (xiv) |
|----------|---|-----|------|---------|-------|------|-----|------|----------------------------|---------------------------|------------------------------------|----------------------|-------------------------|---------|-------------------|--------|--------|--------|
| | | | | | | | | | | | No. of Voting Rights of securities | No. of Voting Rights | Total as a % of (A+B+C) | | | | | |
| | | | | | | | | | | | Class eg: X | Class eg: y | Total | | | | | |
| 1 | Institutions | | | | | | | | | | | | | | | | | |
| (a) | Mutual Fund | | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0.0000 | 0 | 0 | 0 | 0 | 0.0000 | 0 | 0.0000 | 0 |
| (b) | Venture Capital Funds | | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0.0000 | 0 | 0 | 0 | 0.0000 | 0 | 0.0000 | 0 | 0 |
| (c) | Alternate Investment Funds | | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0.0000 | 0 | 0 | 0 | 0.0000 | 0 | 0.0000 | 0 | 0 |
| (d) | Foreign Venture Capital Investors | | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0.0000 | 0 | 0 | 0 | 0.0000 | 0 | 0.0000 | 0 | 0 |
| (e) | Foreign Portfolio Investor | | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0.0000 | 0 | 0 | 0 | 0.0000 | 0 | 0.0000 | 0 | 0 |
| (f) | Financial Institutions / Banks | | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0.0000 | 0 | 0 | 0 | 0.0000 | 0 | 0.0000 | 0 | 0 |
| (g) | Insurance Companies | | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0.0000 | 0 | 0 | 0 | 0.0000 | 0 | 0.0000 | 0 | 0 |
| (h) | Provident Funds/ Pension Funds | | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0.0000 | 0 | 0 | 0 | 0.0000 | 0 | 0.0000 | 0 | 0 |
| (i) | Any Other (Specify) | | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0.0000 | 0 | 0 | 0 | 0.0000 | 0 | 0.0000 | 0 | 0 |
| | Sub Total (B)(1) | | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0.0000 | 0 | 0 | 0 | 0.0000 | 0 | 0.0000 | 0 | 0 |
| | Central Government/ State Government(s)/ President of India | | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0.0000 | 0 | 0 | 0 | 0.0000 | 0 | 0.0000 | 0 | 0 |
| 2 | India | | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0.0000 | 0 | 0 | 0 | 0.0000 | 0 | 0.0000 | 0 | 0 |
| | Sub Total (B)(2) | | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0.0000 | 0 | 0 | 0 | 0.0000 | 0 | 0.0000 | 0 | 0 |
| 3 | Non-Institutions | | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0.0000 | 0 | 0 | 0 | 0.0000 | 0 | 0.0000 | 0 | 0 |
| (a) | Individuals | | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0.0000 | 0 | 0 | 0 | 0.0000 | 0 | 0.0000 | 0 | 0 |
| | i. Individual shareholders holding nominal share capital up to Rs. 2 lakhs. | | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0.0000 | 0 | 0 | 0 | 0.0000 | 0 | 0.0000 | 0 | 0 |
| | ii. Individual shareholders holding nominal share capital in excess of Rs. 2 lakhs. | | 1611 | 1197632 | 0 | 0 | 0 | 0 | 0 | 13.3070 | 0 | 0 | 0 | 13.3070 | 0 | 0.0000 | 0 | 912317 |
| | Sub Total (B)(3) | | 1611 | 1197632 | 0 | 0 | 0 | 0 | 0 | 13.3070 | 0 | 0 | 0 | 13.3070 | 0 | 0.0000 | 0 | 912317 |
| | Total | | 8 | 614142 | 0 | 0 | 0 | 0 | 0 | 6.8238 | 0 | 0 | 0 | 6.8238 | 0 | 0.0000 | 0 | 614142 |

For, Shri Bajrang Alloys Ltd.

Director Auth. Signatory



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| | | | | | | | | | | | | | | |
|---------------------------------|------------|---------|---------|---|---------|---|--------|---|---------|---|--------|---|--------|---------|
| Anil Dhanpatal Agrawal | AERPA1868D | 140000 | 0 | 0 | 1.5556 | 0 | 0.0000 | 0 | 0.0000 | 0 | 0.0000 | 0 | 0.0000 | 140000 |
| Gyan Chand Shaduja | AUEPS1119G | 128020 | 0 | 0 | 1.4224 | 0 | 0.0000 | 0 | 0.0000 | 0 | 0.0000 | 0 | 0.0000 | 128020 |
| Pradeep Kumar Agrawal | AEZPA2996L | 167154 | 0 | 0 | 1.8573 | 0 | 0.0000 | 0 | 0.0000 | 0 | 0.0000 | 0 | 0.0000 | 167154 |
| NBFCs registered with RBI | | 0 | 0 | 0 | 0.0000 | 0 | 0.0000 | 0 | 0.0000 | 0 | 0.0000 | 0 | 0.0000 | 0 |
| Employee Trusts | | 0 | 0 | 0 | 0.0000 | 0 | 0.0000 | 0 | 0.0000 | 0 | 0.0000 | 0 | 0.0000 | 0 |
| Overseas Depositories(holding | | | | | | | | | | | | | | |
| DRs) (balancing figure) | | | | | | | | | | | | | | |
| Any Other (Specify) | | | | | | | | | | | | | | |
| Hindu Undivided Family | | 109 | 177257 | 0 | 0.0000 | 0 | 0.0000 | 0 | 0.0000 | 0 | 0.0000 | 0 | 0.0000 | 0 |
| Mahesh Kumar Agrawal | AAJHM4994G | 65 | 431512 | 0 | 4.7946 | 0 | 0.0000 | 0 | 19.7473 | 0 | 0.0000 | 0 | 0.0000 | 1771357 |
| Non Resident Indians (Non | | 294910 | 0 | 0 | 3.2768 | 0 | 0.0000 | 0 | 4.7946 | 0 | 0.0000 | 0 | 0.0000 | 431512 |
| Repeat) | | 200 | 0 | 0 | 0.0022 | 0 | 0.0000 | 0 | 3.2768 | 0 | 0.0000 | 0 | 0.0000 | 294910 |
| Non Resident Indians (Repeat) | | 2 | 1492 | 0 | 0.0166 | 0 | 0.0000 | 0 | 0.0022 | 0 | 0.0000 | 0 | 0.0000 | 200 |
| Clearing Member | | 5 | 620 | 0 | 0.0069 | 0 | 0.0000 | 0 | 0.0166 | 0 | 0.0000 | 0 | 0.0000 | 1492 |
| Bodies Corporate | | 36 | 1343433 | 0 | 14.9270 | 0 | 0.0000 | 0 | 0.0069 | 0 | 0.0000 | 0 | 0.0000 | 620 |
| Atlanta Securities Pvt Ltd | AACCA1305M | 760500 | 0 | 0 | 8.4500 | 0 | 0.0000 | 0 | 14.9270 | 0 | 0.0000 | 0 | 0.0000 | 1337533 |
| Clarus Infrastructure Realities | | 387908 | 0 | 0 | 4.3101 | 0 | 0.0000 | 0 | 8.4500 | 0 | 0.0000 | 0 | 0.0000 | 760500 |
| Limited | AABCM6734H | 3589031 | 0 | 0 | 39.8781 | 0 | 0.0000 | 0 | 4.3101 | 0 | 0.0000 | 0 | 0.0000 | 387908 |
| Sub Total (B)(3) | | 1728 | 3589031 | 0 | 39.8781 | 0 | 0.0000 | 0 | 39.8781 | 0 | 0.0000 | 0 | 0.0000 | 3297816 |
| Total Public Shareholding (B)= | | 1728 | 3589031 | 0 | 39.8781 | 0 | 0.0000 | 0 | 39.8781 | 0 | 0.0000 | 0 | 0.0000 | 3297816 |
| (B)(1)+(B)(2)+(B)(3) | | 1728 | 3589031 | 0 | 39.8781 | 0 | 0.0000 | 0 | 39.8781 | 0 | 0.0000 | 0 | 0.0000 | 3297816 |

Details of Shares which remain unclaimed may be given hear along with details such as number of shareholders, outstanding shares held in demat/unclaimed suspense account, voting rights which are frozen etc.

Note: (1) PAN would not be displayed on website of Stock Exchange(s).

(2) The above format needs to be disclosed along with the name of following persons/institutions/Non Institutions holding more than 1% of total number of shares: Kindly refer Annexure - I

(3) W.r.t. the information pertaining to Depository Receipts, the same may be disclosed in the respective columns to the extent information available and the balance to be disclosed as held by custodian.

GENERATED ON :03/01/2016 NSDL : 31/12/2015 CDSL :31/12/2015

For, Shri Bajrang Alloys Ltd.

[Signature]
Director/ Auth. Signatory



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Shri Bajrang Alloys Limited
Table IV - Statement showing shareholding pattern of the Non Promoter- Non Public shareholder

| Category | PAN | Nos. of sharehold-ers | No. of fully paid up equity shares held | No. of Partly paid-up equity shares held | No. of shares underlying Depository Receipts | Total nos. shares held (VII) = (IV)+(V)+(VI) | Sharehold- ing as a % of total no. of shares (calculated as per SCRR, 1957) | Number of Voting Rights held in each class | | | No. of Shares Underlyin- g Outstanding convertible securities (including securities assuming full conversion of convertible securities) | Sharehold- ing, as a % assuming full conversion of convertible securities (VII)+(X) As a % of (A+B+C) | Number of Locked in shares | Number of Shares pledged or otherwise encumbered | Number of equity shares held in dematerialise d form |
|--|-----|-----------------------|---|--|--|--|---|--|-------------------------|--------------------------------|---|---|----------------------------|--|--|
| | | | | | | | | No. of Voting Rights | Total as a % of (A+B+C) | As a % of total Shares held(b) | | | | | |
| | (i) | (ii) | (iv) | (v) | (vi) | (vii) | (viii) | (ix) | (x) | (xi) | (xii) | (xiii) | (xiv) | | |
| 1 Custodian/DR Holder | | | 0 | 0 | 0 | 0 | 0.0000 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| Employee Benefit Trust (under SEBI (Share based Employee Benefit) Regulations, 2014) | | | 0 | 0 | 0 | 0 | 0.0000 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| 2 Total Non-Promoter- Non Public Shareholding (C) = (C1)+(C2) | | | 0 | 0 | 0 | 0 | 0.0000 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |

Note:

(1) PAN would not be displayed on website of Stock Exchange(s).

(2) The above format needs to disclose name of all holders holding more than 1% of total number of shares

(3) W.r.t. the information pertaining to Depository Receipts, the same may be disclosed in the respective columns to the extent information available

GENERATED ON :03/01/2016

NSDL : 31/12/2015

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For, Shri Bajrang Alloys Ltd.

Director/ Auth. Signatory,